

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Buffalo, N.Y.,

Debtor.

Case No. 20-10322 (CLB)

Chapter 11

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the *Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* [Docket No. 362], Phoenix Management Services, LLC has filed the *Tenth Fee Statement of Phoenix Management Services, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to The Diocese of Buffalo, N.Y. for the Period March 1, 2021 Through April 4, 2021*, a copy of which is attached hereto and hereby served upon you.

Dated: April 8, 2021

PHOENIX MANAGEMENT SERVICES, LLC

By: /s/ Richard Szekelyi

Richard Szekelyi
110 Commons Court
Chadds Ford, Pennsylvania 19317-9716
Telephone: (610) 358-4700
rszekelyi@phoenixmanagement.com

Financial Advisor for the Diocese of Buffalo

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

The Diocese of Buffalo, N.Y.,

Debtor.

Case No. 20-10322 (CLB)

Chapter 11

**TENTH FEE STATEMENT OF PHOENIX MANAGEMENT SERVICES, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS FINANCIAL ADVISOR TO THE DIOCESE OF BUFFALO,
N.Y. FOR THE PERIOD
MARCH 1, 2021 THROUGH APRIL 4, 2021**

Name of Applicant:

Phoenix Management Services, LLC

Authorized to Provide
Professional Services to:

The Diocese of Buffalo, N. Y., Debtor-In-Possession

Date of Retention:

Order entered June 26, 2020 [Docket No. 413]
Nunc Pro Tunc to February 28, 2020

Period for which compensation
and reimbursement is sought:

March 1, 2021 through April 4, 2021

Amount of compensation sought
as actual, reasonable and necessary:

80% of \$7,493.00 (\$5,994.40)

Amount of expense reimbursement sought
as actual, reasonable and necessary:

\$0.00

This is Phoenix Management Services, LLC's tenth fee statement in this case.

Time Summary by Professional for the period of March 1, 2021 through April 4, 2021

Professional	Position Title	Hourly Billing Rate	Total Billed Hours	Total Compensation
Richard Szekelyi	Managing Director	\$395.00	18.40	\$7,268.00
Stacey Miller	Office/Billing Manager	\$150.00	1.50	\$225.00
	Totals		19.90	\$7,493.00

Time Summary by Matter for the period of March 1, 2021 through April 4, 2021

Matter Description	Total Billed Hours	Total Fees Requested
Administration - Fee Applications	1.5	\$ 225.00
Operational Management	6.4	\$ 2,528.00
Preparation of Monthly Operating Reports	12.0	\$ 4,740.00
Totals	19.9	\$ 7,493.00

Expense Summary by Category for the period of March 1, 2021 through April 4, 2021

No data for this period.

Phoenix Management

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Chadds Ford, PA 19317-9716
Tel: 610-358-4700 Fax: 610-358-9377

Project Time Records by Task Code

Printed on: 4/8/2021




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Filters Used:


- Time Entry Date: 3/1/2021 to 4/4/2021
- Project ID: Catholic Diocese of Buffalo BK: to Catholic Diocese of Buffalo BK:

*  = Invoiced (mouse over for #),  = Marked as Billed,  = Non-Billable, * = Xtra

Project ID - Name (Manager): Catholic Diocese of Buffalo BK: - Catholic Diocese of Buffalo BK (Michael Jacoby)

Day	Date	Employee	Description	Hrs	B-Hrs	Amount	*
Administration - Fee Application							
<u>S Miller</u>							
Thur	3/4/2021	S Miller	Administration - Fee Application	0.40	0.40	\$60.00	
			Prepare 9th monthly fee statement				
Wed	3/17/2021	S Miller	Administration - Fee Application	0.90	0.90	\$135.00	
			Edits to the 2nd interim fee application				
Thur	3/25/2021	S Miller	Administration - Fee Application	0.20	0.20	\$30.00	
			Prepare for next monthly fee statement				
S Miller Total:				1.50	1.50	\$225.00	
Administration - Fee Application Total:				1.50	1.50	\$225.00	

Operational Management

<u>R Szekelyi</u>							
Thur	3/4/2021	R Szekelyi	Operational Management	0.20	0.20	\$79.00	
			Updating professional fee ledgers				
Wed	3/10/2021	R Szekelyi	Operational Management	0.50	0.50	\$197.50	
			Attend weekly status call				
Wed	3/17/2021	R Szekelyi	Operational Management	0.40	0.40	\$158.00	
			Attend weekly status call				
Fri	3/19/2021	R Szekelyi	Operational Management	0.60	0.60	\$237.00	
			Updated Prof Fee Ledgers and process payment authorizations for Blank Rome and IAG				
Fri	3/19/2021	R Szekelyi	Operational Management	0.50	0.50	\$197.50	
			Participated on call regarding collection of old AR				
Mon	3/22/2021	R Szekelyi	Operational Management	2.40	2.40	\$948.00	
			Survey diocese regarding systems and procedures used for reporting and determination of parish assessments. Discussions with Jim Carney, Helena, Patrick Kennedy, Archdiocese of Santa Fe, Tom Holzer, New Ulm and Franz Hoefflerle, Duluth.				
Tues	3/23/2021	R Szekelyi	Operational Management	0.80	0.80	\$316.00	
			Prepare email memo to J Beardi regarding systems and assessments.				
Wed	3/24/2021	R Szekelyi	Operational Management	0.50	0.50	\$197.50	
			Attend weekly status call				
Wed	3/31/2021	R Szekelyi	Operational Management	0.50	0.50	\$197.50	
			Attend weekly meeting				
R Szekelvi Total:				6.40	6.40	\$2,528.00	

Phoenix Management

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Project Time Records by Task Code

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- Project ID: Catholic Diocese of Buffalo BK: to Catholic Diocese of Buffalo BK:

*  = Invoiced (mouse over for #),  = Marked as Billed,  = Non-Billable, * = Xtra

Project ID - Name (Manager): Catholic Diocese of Buffalo BK: - Catholic Diocese of Buffalo BK (Michael Jacoby)

Day	Date	Employee	Description	Hrs	B-Hrs	Amount	*
Operational Management Total:				6.40	6.40	\$2,528.00	
<i>Preparation of Monthly Operating Reports</i>							
<i>R Szekelyi</i>							
Thur	3/11/2021	R Szekelyi	Preparation of Monthly Operating Reports	2.00	2.00	\$790.00	
			Prepare MOR for February				
Fri	3/12/2021	R Szekelyi	Preparation of Monthly Operating Reports	4.20	4.20	\$1,659.00	
			Prepare MOR				
Mon	3/15/2021	R Szekelyi	Preparation of Monthly Operating Reports	1.70	1.70	\$671.50	
			Prepare February MOR				
Tues	3/16/2021	R Szekelyi	Preparation of Monthly Operating Reports	2.00	2.00	\$790.00	
			Prep MOR including follow-up with JK				
			re: accounting questions.				
Wed	3/17/2021	R Szekelyi	Preparation of Monthly Operating Reports	2.10	2.10	\$829.50	
			Finalize, assemble and redact				
			February MOR				
R Szekelyi Total:				12.00	12.00	\$4,740.00	
Preparation of Monthly Operating Reports Total:				12.00	12.00	\$4,740.00	
Project Catholic Diocese of Buffalo BK: Total:				19.90	19.90	\$7,493.00	
Grand Total:				19.90	19.90	\$7,493.00	